



Mercury Data Solutions

Product Catalog



FIDELITY NATIONAL
INFORMATION SERVICES



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Mercury Data Solutions (MDS) fulfills the promise we made when we designed Mercury to be "Tomorrow's Standard Open System." With MDS, you can now access Mercury's data in an easy-to-read-and-understand format. That data comes from within your live, running Mercury database, yet frozen in time and external to Mercury allowing you to save, transform, cut and paste, export, sort, select, and even alter that data without worrying about accidentally throwing a wrench into the famously-reliable, always-on, living and breathing Mercury.

Even though we have made getting at your credit union data as easy as clicking on a couple of buttons, creating applications to view that data in a meaningful way can be intimidating, confusing and down right time-consuming. Thankfully, you do not have to become a database geek to gain the advantage from MDS.

We now have a collection of low-cost reports, tools and utilities developed by Mercury Professional Services using MDS. These reports and tools have been packaged into "Suites" that address needs that are frequently requested by our clients.

This catalog lists some of those suites and applications that are available now for you to use. Our Mercury Professional Services group can also rapidly build custom applications to your specifications. If you have questions about:

- Suites
- Utilities
- Customized development
- Pricing

please contact your Mercury Client Advocate at 800-998-4357 or email us at cusupport@fnf.com.

Let us know which suites or utilities you would like to purchase and we will get you an order form out immediately. Don't worry about sending a check, we'll bill you.



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Examiner Reports Suite

This suite of reports comes from Mercury clients like you, who have asked about reports that are frequently requested by their examiners.

Module	Type	Description
Aggregate Loan Balance	Report	Examiners often want to know which members have the highest loan amounts, etc. This report allows you to enter an amount and then the report shows all members whose <u>aggregate</u> loan balance is equal to or above that number.
Aggregate Savings Excluding IRAs & Coverdells	Report	Examiners often ask for a report showing Aggregate Savings less IRAs and Coverdell Savings accounts. IRAs and Coverdells are insured separately against the accounts that are over the \$100,000 insured accounts for a credit union. There are maximums insured for the IRAs and Coverdells as well. This application will give you a report showing <u>aggregate</u> totals for Regular Savings only, IRAs only or Coverdells only.
Accts With Unusual Activity	Report	This report shows any unusual activity on a member account such as multiple withdrawals in one day. The credit union can then contact the member to see if there is a problem. This is similar to how credit card companies monitor accounts.
Loans with No Principle Reduction within a Given Time Period	Report	This report shows all loans that did not have a reduction in principal in a given period of time. Examiners are frequently looking for this information.

Loan Forecasting Suite (available Q4 2007)

Module	Type	Description
Loans By Type and Purpose	Report	This report breaks down loans in amount by type & purpose. This will allow you to better understand the risks in your credit union's loan portfolio.
Loan Maturity Ladder in Dollars	Report	This report shows the balance of your loan portfolio projected out for the year. Budget more accurately with a better understanding of your loan portfolio.
Loan Maturity Ladder by Weighted APR	Report	This report shows a loan maturity ladder by weighted APR. The report is used to assess your loan portfolio risk.



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Internal Audit Reports Suite		
This suite of internal audit reports is designed to help the Credit Union manager to monitor activity in their credit union. Make sure your employees are following credit union policies.		
Module	Type	Description
New Loans Audit Report	Report	Audit reports for the CU manager to show loans issued for a specific day to make sure the loan officers are not giving out "Sweetheart" loans or loans that violate the credit union's loan policies.
Dormant Account Activity	Report	Report listing transactions that occurred on Dormant accounts for a specific period of time.
Transactions on Restricted Accounts	Report	This report shows transactions that occurred on restricted accounts for a given time period.
Account Number Changes	Report	This report shows accounts that have multiple account numbers assigned to them.

Prior Period Reports Suite		
This suite, originally developed for our Jamaican clients, contains several prior period reports as well as a slick program to print CD certificates that you can then mail to your members.		
Module	Type	Description
New Accounts By Dept Code for Prior Period	Report	This report shows New Accounts By Dept Code for a Prior Period
Closed Accts by Dept Code - Summary	Report	Summary Report showing Closed Accts by Dept Code
Closed Accts by Dept Code - Detail	Report	Detail Report showing Closed Accts by Dept Code
Loan Protection Insurance for Prior Period	Report	Loan Protection Insurance Report for Prior Period



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File Export Utilities		
File export utilities to create various types of file exports. Each of these utilities is available individually. They are not included in any suite. Note: In some cases, your insurance company may cover the cost!		
Module	Type	Description
CUNA CPI Export Utility	Export	Creates a Collateral Protection Insurance export file that can be transmitted electronically to CUNA for their Collateral Protection Insurance program.
SNC CPI Export Utility	Export	Allows you to create a collateral protection insurance export that can then be submitted to State National Companies. The credit union usually does this monthly or bi-weekly.
SWBC CPI Export Utility	Export	Creates a Collateral Protection Insurance export file that can be transmitted electronically to Southwest Corporate for their Collateral Protection Insurance program
DPI Insurance Services CPI Export Utility	Export	Creates a Collateral Protection Insurance export file that can be transmitted electronically to DPI Insurance Services for their Collateral Protection Insurance program
Sure-Track CPI Export Utility	Export	Application to export data used for Collateral Protection Insurance with Sure-Track system provided by Ninpro Data, Inc.
Other CPI or Custom Export	Export	Call for a quote and to obtain a Statement of Work document to describe the Export you need.

Other		
Module	Type	Description
5300 Call Report Assist	Export	Populate 80% or more of the information from your data to pre-load your 5300 Call Report file.
Certificate Printing	Report	Print a customized Certificate for your members.
Custom Report	Report	Call for a quote and to obtain a Statement of Work document to describe the Report you need.
Custom Export	Export	Call for a quote and to obtain a Statement of Work document to describe the Export you need.



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Ordering is easy and simple. Follow the 4 steps below and return the completed form via fax or to the address listed above. After your training you will be well on your way to mining your data for all your reporting and analyzing needs.

Step 1: Select your Delivery Method

- Electronic Download No Charge
- CD Mailed to the Credit Union \$35

Step 2: Select your Training Package

- Package # 1 – Setup and Installation (Minimum Requirement)** \$190
 - ◆ Includes
 - Installation of Mercury Data Solutions
 - Creation of necessary ODBC connections
 - Import\Export Review and instructions
 - Phone Training
 - Review MDS capabilities
- Package # 2 – Understanding Mercury Data Solutions** \$570
 - ◆ Includes Package # 1 and the following:
 - Scheduling MDS Import\Export
 - Table and data definitions
 - Phone Training
- Package # 3 – Advanced Mercury Data Solutions** \$760
 - ◆ Includes Package # 1 and # 2 and the following:
 - Using Microsoft Tools with MDS
 - How to access and filter data
 - Phone Training
 - Create a dynamic splash screen
- Package # 4 – Custom MDS Training** Call for Quote*
 - ◆ For clients who already have MDS installed, you can include 1 or more of the following:
 - Customized training for a package below
 - Enhanced training per your needs
 - New Employee Training

Step 3a: Select your Mercury Data Solutions Suites (Requires Training Package #2, 3 or 4)

- Examiner Reports Suite \$225 *
- Internal Audit Reports Suite \$225 *
- Loan Forecasting Suite – (Available Q4 2007) \$225 *
- Prior Period Reports Suite \$225 *

Step 3b: Other Packages Available (Requires Training Package #2, 3, or 4)

- CUNA Collateral Protection Insurance Export \$1000 *
- Other Collateral Protection Insurance Export (note: in some cases, your insurance company may be willing to cover the cost for you!) Call for Quote*
- 5300 Call Report Assist – Save time by automating more than 80% of the Call Report (Requires Mercury Version 6) \$1195*
- Other custom development (Note: This option may not require additional training depending on your requirements and previous training received) Call for Quote*

Step 4: Authorization and Billing

You will be billed for the services you have indicated by checking the box(es) on the left above.
 *Note: Annual Maintenance equivalent to 20% of the Suite/Report regular price will be billed to you after delivery.

Credit Union Name: _____

Credit Union Officer: _____ Title: _____

Signature: _____ Date: _____



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Mercury Data Solutions Registration and Agreement

This agreement between _____ Credit Union and Fidelity National Information Services, Mercury Division (“FIS”) supersedes and replaces any prior understandings, written or otherwise, which concern the use, license, possession, installation, maintenance or protection of the Mercury Data Solutions application (“MDS”).

The undersigned authorized credit union officer, in consideration of receipt of an installable copy of MDS, agrees:

- 1) That MDS is the property of FIS and may not be transferred, resold or otherwise provided to any other entity, business or person, without the prior written consent of an FIS executive.
- 2) That MDS installation assistance is a professional service required by appointment from FIS to be billed at the prevailing rate (see order form) so long as your system is properly administered (server permissions set up) so that the task takes less than 2 hours.
- 3) That MDS produces a snapshot of the live, running Mercury database which contains easily viewable private information and therefore requires high levels of security which is the sole responsibility of the credit union.
- 4) That MDS reports, applications or analysis tools provided by FIS or developed by the credit union are only as accurate as the data and processes which created them which the undersigned here acknowledges.
- 5) That FIS is held harmless in any case from all damages arising from the use of MDS, loss of MDS data, mis-reporting or failure of decisions due to any cause but particularly when the data or application process is in error, whether in original form or when altered.
- 6) That MDS data will be the sole access granted to persons or parties who wish to use Mercury’s data and the undersigned acknowledges and agrees to protect and use reasonable preventative measures to bar any person or entity from viewing, extracting, manipulating or otherwise using the live, running Mercury database.

_____ Credit Union Date: _____

By _____ Title: _____

Fidelity National Information Services Confidential

